# UNIVERSITY OF MOUNT SAINT VINCENT

#### 2025-2026 Verification Worksheet (V1)

Your application was selected by the U.S. Department of Education for review in a process called "Verification." The Office of Financial Aid must compare your FAFSA with the information you provide on this worksheet and other financial documents. If there are differences between your application information and the documents you submit, your application may require correction. The Office of Financial Aid cannot make any federal financial aid payments available to you or process a student loan request until all verification requirements have been met and the necessary corrections have been made.

### **Next Steps**

- 1. On the FAFSA, make sure all contributors gave consent for data sharing between the IRS and Federal Student Aid. All individuals who contribute information to the FAFSA (contributors), including students, spouses (if married), and parents (if dependent) MUST provide consent on the FAFSA to allow the IRS to share their tax information with Federal Student Aid via the Direct Data Exchange (FA-DDX), if eligible.
- 2. If a contributor to the FAFSA is not eligible to have their tax information shared via the FA-DDX, they must submit a 2023 Tax Return Transcript from the Internal Revenue Service or a signed copy of the 2023 Federal 1040 Tax Return Form to the school. Contributors may order a 2023 Tax Return Transcript online at <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a>.
- 3. Complete all sections and sign this worksheet in ink.
- 4. Upload this document through SLATE or Self-Service.

## A. Student Information (Please print)

Last Name	First Name	Middle Initial	UMSV ID#
Address (include apt. #)		Date of Birth (mm/dd/yyyy)	
City	State	ZIP Code	Phone # (incl. Area code)

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# **B. Family Information (Please Print)**

#### PLEASE READ THESE INSTRUCTIONS CAREFULLY. The rules for family size on the FAFSA have changed.

Independent Students: List the people in your family size during the July 1, 2025 to June 30, 2026 award year. Include yourself, your spouse (if you are married but not permanently separated), and include your children <u>IF</u> they live with you (except for temporary absences such as college enrollment, military service, illness, injury, etc.) <u>AND</u> they receive more than half of their financial support from you <u>AND</u> they will continue receiving more than half their support from you during the award year. Include other people in your family size **only** if they live with you <u>AND</u> you provide more than half their financial support AND will continue to provide more than half their financial support through June 30, 2025.

**Dependent Students:** List the people in your parent(s) family size during the July 1, 2025 to June 30, 2026 award year. Include yourself, the parent who contributed information to your FAFSA, as well as the current partner or spouse of that parent, if they live in the same home, and other children **IF** they live with your parent(s) (except for temporary absences such as college enrollment, military service, illness, injury, etc.) **AND** they receive more than half of their financial support from your parent(s) **AND** they will continue receiving more than half their support from your parent(s) during the award year. Include other people in your parent(s) family size **only** if they live with your parent(s) **AND** your parent(s) provide more than half their financial support through June 30, 2025.

Last Name, First Name, Middle Initial	Age	Relationship
		Self

If you need more space, attach a separate page. Note: We may require additional documentation.

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C. Tax Forms & Income Inform	ation (Please Print)	
Check here if you and/or your parent(s) taxes are r the Direct Data Exchange (FA-DDX).	not required because IRS tax data was sha	red with Federal Student Aid via
Check here if you are attaching your 2023 IRS Tax with its schedules.	Return Transcript or a Signed Copy of 20	023 Federal Tax Return (1040)
Below, please list any person who did not or were A W-2 must be submitted for each source of income statement certifying: 1) that the individual is not requamounts of earnings, other income, and resources	e. Parents/independent students must a uired to file a 2023 income tax return; a	also submit a signed and dated nd 2) that the sources and
Name of Non-Tax Filer in 2023	Name of Employer	Income Amount with W2
F. Certification		
By signing this worksheet, I [we] certify that all correct. If dependent, at <i>least one parent must</i> <b>information on this worksheet, you may be</b>	sign. Warning: If you purposely g	ive false or misleading
Student Signature		Date
Parent Signature (Dependent student) or Spous	e Signature	Date